



Bristol Health & Wellbeing Board

Pharmaceutical Needs Assessment Update	
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Report for Information	

1. Purpose of this Paper

The purpose of this briefing is to update the Health & Wellbeing Board on the progress in producing the revised PNA.

2. Executive Summary

The HWB is required to produce a Pharmaceutical Needs Assessment every three years. The purpose of the PNA is to inform commissioners and NHS England of the health needs of the local population and whether there are any gaps or access issues in respect of community pharmacies.

The document is going out to consultation between 4th September and 27th November 2017. The final draft document will be available to members prior to this date.

3. Key risks and Opportunities

Key issues arising from the health needs assessment include:-

- Planned and recent increases in dwellings across Bristol (6,737) and the peripheral area (South Gloucester) – 7,715
- Decrease in numbers of pharmacies since last PNA (1 less in Bristol North and West Locality)
- Increased population levels 437,500 in 2013 to 454,900 in 2017 (increase of 4,000 persons per annum)

6. Implications (Financial and Legal if appropriate)

There are no financial or legal implications arising from this report.

7. Evidence informing this report

What evidence have you used to inform:

- Population demography and health needs were derived from the Bristol JSNA (updated 2017)
- Data on opening hours and numbers of pharmacies were provided by NHS England (June 2017)
- Current service provision was provided from NHS England, Bristol CCG and the public health team in Bristol City Council
- Housing developments data were provided from Strategic Planning BCC and South Gloucestershire
- Bristol Citizen's Panel survey
- Young People's Mystery Shopping
- Data on complaints / incidents from Healthwatch and BCC teams

8. Conclusions

A small area of Bristol (Charlton Mead 400n population) falls outside of 1.6m walking distance by 0.4 km. Bristol has 93 pharmacies, 31 in each locality area. There were no gaps identified currently in provision of pharmacies across Bristol and in terms of opening hours. The PNA steering group will be reviewing the information and responses received so far, to be included in the final draft for consultation.

9. Recommendations

Health & Wellbeing Board are asked to note the position. The final report will come to the board for agreement in February 2018, following a full consultation and updated to reflect feedback from key stakeholders.